## In the Moment Risk Assessment - Client Moving

SASKATCHEWAN ASSOCIATION FOR

IN HEALTH

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The *In the Moment* risk assessment is a process to assess **changes** in the client as compared to the criteria documented in the client's care plan or the TLR logo. It is a "mental" checklist to aide in identifying risks on a regular basis, ensuring that the client is always moved in the safest and most independent manner possible.

The TLR In the Moment Risk Assessment enables the worker to:

- monitor changes in the client's status that would impact mobility. Some of the most obvious changes that alert the worker to changes in the client's overall status include: changes in appearance, such as facial asymmetry, paleness and cyanosis; shortness of breath; not sitting well in a chair (slumping or sliding out); slurring or incoherent speech.
- compare expectations of the client's abilities as determined through the latest client mobility assessment (i.e. either the Initial or a subsequent ongoing assessment) with the client's responses at the time the moving task is to be performed
- determine the appropriateness of the client's chart/logo information for moving the client at the time the moving task is to be performed
- request either another risk assessment (e.g., if there have been at least two document changes in the clients ability to mobilize) or a Specialized assessment
- incorporate self, environment and equipment at the time of the move to ensure the safety for the worker(s), the client and the assistant(s)

In addition:

- workers may need to increase the level of assistance at the time of the move.
- workers cannot decrease the level of assistance indicated (in chart, logo, etc.) without a documented re-assessment completed.
- the only exception is when *In-transition* logos are used in certain areas/departments.

Following at least two documented changes in the client's ability to mobilize, whether deterioration or improvement, a re-assessment is completed.



# TLR Safe Work Practice - TLR In the Moment Risk Assessment

For each client moving task:

- 1. Verify before performing a moving technique. Find out:
  - what you need to know about the client report, progress notes, co-workers
  - what may be new or has changed since the last move, last shift
  - is the moving technique a transfer, lift or reposition and what equipment is needed
- 2. Assess for risks:
  - assess yourself before, during and after: ask yourself questions such as "How am I feeling?", "What is my attitude like today?"
  - assess the environment and equipment
    - do you need a co-worker, transfer belt, slider sheets, mechanical lift?
    - ensure appropriate assistance and equipment is available in quantity, capacity and quality
    - your route is planned clear of any obstacles
  - assess the client before, during and after the move through communication and observation
- **3. Select** the moving technique:
  - it may already be identified
  - it may have changed since the last time the client was moved
  - it may be another appropriate technique
- 4. **Prepare** for the move:
  - appropriate footwear
  - the plan is in place (equipment, assistance, route)
  - clear visibility

### 5. Move the client:

- duties are assigned
- safe body mechanics (stance, grip, weight transfer)
- use the appropriate steps for the moving technique
- 6. Evaluate
  - did you feel that the move compromised your own safe body mechanics?
  - did you feel you were lifting the client?
  - was the client somewhat unstable during the move?

### 7. Communicate

- what went well
- how risks were eliminated or managed
- what the recommended moving technique should be

Refer to the TLR User Manual, Module 2, for more information on the TLR risk assessment process.

### Safety Talk Discussion